

EMPLOYEES' RETIREMENT SYSTEMS 2023 SEMINARS



CLASS C UNDERSTANDING RETIREMENT

Class C Understanding Retirement Seminars are for employees hired prior to July 1, 2014. Topics include:

- · Retirement eligibility requirements
- Disability and death benefits
- · Military and transfer time
- · Beneficiary designation
- · Health benefits in retirement
- 457b Deferred Compensation Plan

Dates: Jan 17, Feb 21, Mar 21, Apr 18, May 16, June 20, July 18, Aug 15, Sept 19, Oct 17, Nov 21, and Dec 19 Time: 9:00 a.m.- 12:00 p.m.

<u>NEW EMPLOYEE ENROLLMENT SEMINAR</u>

New Employee Enrollment Seminars (NEES) are for new employees who need to elect a retirement plan prior to the end of the 150-day mandatory plan selection period. Topics include:

- 401(a) Hybrid plan
- 401(a) Non-Hybrid plan
- 457b Deferred Compensation Plan
- Enrollment process
- Deadline requirements

Dates: Jan 10, Feb 14, Mar 14, Apr 11, May 9, June 13, July 11, Aug 8, Sept 12, Oct 10, Nov 14, and Dec 12 Time: 9:00 a.m.- 11:00 a.m.

RETIREMENT SAVINGS PLAN- KNOW YOUR PLAN

Retirement Savings Plan (RSP) Seminars are for employees hired on or after July 1, 2014. Topics include: Overview of the Hybrid/Non-Hybrid plans including benefits for each plan | Retirement eligibility requirements | Disability and death benefits | Military and transfer time | Beneficiary designation | 457b Deferred Compensation Plan

> Dates: Jan 18, Apr 19, July 19, and Oct 18 Time: 9:00 a.m. - 12:00 p.m.

SOCIAL SECURITY

Join an expert presenter from the Nationwide Retirement Institute for an in-depth presentation around Social Security. Learn the part Social Security plays in your overall retirement picture and get your questions answered.

Dates: Apr 12, Aug 9, Dec 13 Time: 9:00 a.m.- 11:00 a.m.

ALL SEMINARS ARE VIRTUAL. CALL 443-984-3200 OR VISIT HTTPS://RETIREWITHBMORE.MYRETIREMENTAPPT.COM/ TO REGISTER

*The Office of the Labor Commissioner is authorizing permission leave for employees to attend a seminar. Any employee who wishes to attend a seminar must submit a request to the immediate supervisor at least two weeks in advance. The request may be denied for operational reasons.