

# EMPLOYEES' RETIREMENT SYSTEMS



### 2024 SEMINARS

#### **CLASS C UNDERSTANDING RETIREMENT**

Class C Understanding Retirement Seminars are for employees hired prior to July 1, 2014. Topics include:

- · Retirement eligibility requirements
- · Disability and death benefits
- · Military and transfer time
- · Beneficiary designation
- Health benefits in retirement
- 457b Deferred Compensation Plan

**Dates:** Jan 16, Feb 20, Mar 19, Apr 16, May 21, Jun 18, Jul 16, Aug 20, Sept 17, Oct 15, Nov 19, Dec 17

Time: 9:00 a.m. - 12:00 p.m.

#### RETIREMENT SAVINGS PLAN- KNOW YOUR PLAN

Retirement Savings Plan (RSP) Seminars are for employees hired on or after July 1, 2014. Topics include:

- Overview of the Hybrid/Non-Hybrid plans including benefits for each plan
- Retirement eligibility requirements
- Military and transfer time
- Beneficiary designation
- 457b Deferred Compensation Plan

Dates: Jan 17, Apr 17, Jul 17, Oct 16

Time: 9:00 a.m. - 11:00 a.m.

#### **NEW EMPLOYEE ENROLLMENT SEMINAR**

New Employee Enrollment Seminars (NEES) are for new employees who need to elect a retirement plan prior to the end of the 150-day mandatory plan selection period. Topics include:

- 401(a) Hybrid plan
- 401(a) Non-Hybrid plan
- 457b Deferred Compensation Plan
- · Enrollment process
- Deadline requirements

**Dates:** Jan 9, Feb 13, Mar 12, Apr 9, May 14, Jun 11, Jul 9, Aug 13, Sept 10, Oct 8, Nov 12, Dec 10

Time: 9:00 a.m. - 11:00 a.m.

#### **SOCIAL SECURITY**

Join an expert presenter from the Nationwide Retirement Institute for an in-depth presentation around Social Security. Learn the part Social Security plays in your overall retirement picture and get your questions answered.

**Dates:** Apr 10, Aug 14, Dec 11 **Time:** 9:00 a.m.- 11:00 a.m.

## ALL SEMINARS ARE VIRTUAL. CALL 443-984-3200 OR VISIT HTTPS://RETIREWITHBMORE.MYRETIREMENTAPPT.COM/ TO REGISTER

\*The Office of the Labor Commissioner is authorizing permission leave for employees to attend a seminar. Any employee who wishes to attend a seminar must submit a request to the immediate supervisor at least two weeks in advance. The request may be denied for operational reasons.